

Name:

Address:

Income and Expenditure form

Outgoings: Your living costs			
<i>Enter the total amount you pay including towards arrears you may have</i>	Payment amount £	How often? E.g. weekly, monthly	Average per calendar month
HOUSING & UTILITY BILLS			
Rent			
Mortgage			
Secured loan (other than your mortgage)			
Mortgage endowment premium			
Service charge or ground rent			
Water			
Council tax			
Gas			
Electricity			
Other household fuels (oil, coal etc)			
HOUSEHOLD SERVICES			
Buildings & contents insurance			
Telephone and internet			
TV licence			
Satellite or cable TV			
Repairs, service contracts			
Appliance rental			
Child support paid by you			
Childcare			
Life insurance & private pension			
Medical or accident insurance			
TRAVEL			
Spares & servicing			
Road tax			
Car insurance			
Breakdown cover			
Fuel & parking			
Public transport			
FOOD & HOUSEKEEPING			
Food, toiletries & cleaning products			
School meals			

Meals at work			
Pets (food and insurance)			
Tobacco			
Clothing & footwear			
OTHER SERVICES			
School trips & activities			
Medicines & prescriptions			
Dentist & opticians			
Hairdressing			
Professional or union fees			
Education fees			
Laundry & dry cleaning			
PERSONAL & LEISURE			
Newspapers & magazines			
Sports, hobbies & entertainment			
Children's pocket money			
Church or charity donations			
Sundries & emergencies			
OTHER COSTS			
Buildings & contents insurance			
Telephone and internet			
TV licence			
Satellite or cable TV			
Repairs, service contracts			
TOTAL EXPENSES			£

Income: What money do you receive?			
<i>If income is variable enter an average</i>	Payment amount £	How often? E.g. weekly, monthly	Average per calendar month
Your wage			
Your partner's wage			
Part-time wages			
Child benefit			
Rent or board received			
State pension			
Private pensions			
Pension credit			
Universal credit			
Employment & Support Allowance (ESA)			
Jobseeker's Allowance (JSA)			
Child Support or CSA			
Disability Living Allowance (DLA)			
Income Support			

Working Tax Credit			
Child Tax Credit			
Housing Benefit/Housing Costs			
TOTAL INCOME			£

Debts: Who do you own money to? (this could include rent arrears, gas or electricity, credit and store cards, bank loans etc.)

Name of organisation or lender	Type of debt	Amount owed	Usual payment	How often?	Per calendar month
<i>Example: ABC bank</i>	<i>Overdraft</i>	<i>£1,000.00</i>	<i>£100.00</i>	<i>Monthly</i>	<i>100</i>
TOTAL DEBT		£	TOTAL DEBT PAYMENTS		£

Court payments

Type of court order	Amount owed	Usual payment	How often?	Per calendar month
<i>Example: County Court Judgment (CCJ)</i>	<i>£2,000.00</i>	<i>£17.50</i>	<i>Weekly</i>	<i>75.83</i>
TOTAL COURT DEBT	£	TOTAL COURT PAYMENTS		£

Assets: what do you own?

Type of asset	Estimated value
<i>Example: Vehicle</i>	<i>£4,000.00</i>
TOTAL ASSETS	£

Summary:

Total income	£
Total Expenditure	-£
Total Debts	-£
TOTAL BALANCE	£